

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF NORTH CAROLINA  
Charlotte Division**

IN RE:

OLDCO, LLC, SUCCESSOR BY MERGER  
TO COLTEC INDUSTRIES INC,

Debtor.

Case No. 17-BK-30140

Chapter 11

[Joint Administration Pending]<sup>1</sup>

**NOTICE OF FILING OF (I) MODIFIED JOINT PLAN OF REORGANIZATION OF  
GARLOCK SEALING TECHNOLOGIES LLC, ET AL., AND OLDCO, LLC,  
PROPOSED SUCCESSOR BY MERGER TO COLTEC INDUSTRIES INC, DATED  
MAY 20, 2016 (AS MODIFIED ON JUNE 21, 2016 AND JULY 29, 2016), (II) FIRST  
AMENDMENT TO MODIFIED JOINT PLAN OF REORGANIZATION OF GARLOCK  
SEALING TECHNOLOGIES LLC, ET AL., AND OLDCO, LLC, PROPOSED  
SUCCESSOR BY MERGER TO COLTEC INDUSTRIES INC, DATED MAY 20, 2016  
(AS MODIFIED ON JUNE 21, 2016 AND JULY 29, 2016), AND (III) DISCLOSURE  
STATEMENT FOR MODIFIED JOINT PLAN OF REORGANIZATION OF GARLOCK  
SEALING TECHNOLOGIES LLC, ET AL. AND OLDCO, LLC, PROPOSED  
SUCCESSOR BY MERGER TO COLTEC INDUSTRIES INC**

PLEASE TAKE NOTICE that OldCo, LLC, successor by merger to Coltec Industries Inc (“Coltec”), has filed herein the following documents:

1. The Modified Joint Plan of Reorganization of Garlock Sealing Technologies LLC, et al., and OldCo, LLC, Proposed Successor By Merger to Coltec Industries Inc, Dated May 20, 2016 (as modified on June 21, 2016 and July 29, 2016) (D.E. 26) (the “Joint Plan”), which was filed in the Garlock Bankruptcy Case on December 2, 2016 (D.E. 5443);
2. The First Amendment to the Modified Joint Plan of Reorganization of Garlock Sealing Technologies LLC, et al., and OldCo, LLC, Proposed Successor By

<sup>1</sup> Contemporaneously with filing this Notice, Coltec moved to have its chapter 11 case jointly administered with the chapter 11 cases of *In re Garlock Sealing Technologies LLC* (10-BK-31607), *In re Garrison Litigation Management Group, Ltd.* (10-BK-31608) and *In re The Anchor Packing Company* (10-BK-31606) (collectively, the “Garlock Bankruptcy Case”), with *In re Garlock Sealing Technologies LLC* serving as the lead case.

Merger to Coltec Industries Inc, Dated May 20, 2016 (as modified on June 21, 2016 and July 29, 2016) (D.E. 27) (the “First Amendment”), which was consented to by all Plan Proponents (as defined in the Joint Plan) and was filed in the Garlock Bankruptcy Case on December 2, 2016 (D.E. 5594); and

3. The Disclosure Statement for Modified Joint Plan of Reorganization of Garlock Sealing Technologies LLC, et al. and OldCo, LLC, Proposed Successor by Merger to Coltec Industries Inc (D.E. 28) (the “Disclosure Statement”), which was filed in the Garlock Bankruptcy Case on July 29, 2016 (D.E. 5444).

PLEASE TAKE FURTHER NOTICE that copies of the foregoing can be requested by contacting Rust Consulting/Omni Bankruptcy by phone at 1-844-GARLOCK, by email at [Garlock@omnimgt.com](mailto:Garlock@omnimgt.com), or by accessing its website: [www.omnimgt.com/sblite/garlock/](http://www.omnimgt.com/sblite/garlock/).

This the 30th day of January, 2017.

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*/s/ Daniel G. Clodfelter*

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*/s/ David M. Schilli*

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